

Press release issued by OEP Danzig BidCo S.p.A. and disclosed to the market by Digital Value S.p.A. on behalf of OEP Danzig BidCo S.p.A.

THIS DOCUMENT MUST NOT BE DISCLOSED, PUBLISHED OR DISTRIBUTED, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN ANY JURISDICTION WHERE ITS DISSEMINATION, PUBLICATION OR DISTRIBUTION WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS APPLICABLE TO SUCH JURISDICTION.

**MANDATORY TENDER OFFER ON ALL THE
ORDINARY SHARES OF DIGITAL VALUE S.P.A.
LAUNCHED BY OEP DANZIG BIDCO S.P.A.**

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PRESS RELEASE

**pursuant to Article 38, paragraph 2, of the Regulation adopted by CONSOB by
resolution no. 11971 of 14 May 1999, as subsequently amended (the “Issuers’
Regulation”)**

PUBLICATION OF THE OFFER DOCUMENT

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Milan, 23 April 2026 – With reference to the mandatory tender offer (the “**Offer**”) launched by OEP Danzig BidCo S.p.A. (the “**Offeror**”), pursuant to Articles 102 and 106, paragraph 1, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended (the “**TUF**”), on a maximum of no. 3,104,360 ordinary shares (the “**Shares**”) of Digital Value S.p.A. (the “**Issuer**”), following the press release published on 16 April 2026 regarding the approval by CONSOB of the offer document (the “**Offer Document**”), it is hereby announced that, on the date hereof, the Offeror has filed with CONSOB and published the Offer Document.

The Offer Document has been filed with CONSOB and made available to the public for consultation at:

- (i) the registered office of the Offeror in Milan, Via Manzoni 38;
- (ii) the registered office of the Issuer in Rome, Via della Maglianella 65/E;
- (iii) the registered office of Equita SIM S.p.A. (Appointed Intermediary for the coordination of acceptances), in Milan, Via Turati 9;
- (iv) the registered office of Banca Akros S.p.A. – Gruppo Banco BPM (Appointed Intermediary for the coordination of acceptances), in Milan, Viale Eginardo 29;
- (v) the website of the Issuer www.digitalvalue.it;
- (vi) the website of the Global Information Agent www.georgeson.com/it.

Attached to the Offer Document is the Issuer’s notice prepared pursuant to Articles 103, paragraph 3, of the TUF and 39 of the Issuers’ Regulation, approved by the board of directors of the Issuer at the board meeting held on 22 April 2026, together with the related schedules (including the opinion of the Issuer’s independent directors prepared pursuant to Article 39-*bis* of the Issuers’ Regulation).

Disclaimers

THIS DOCUMENT SHALL NOT BE DISSEMINATED, PUBLISHED OR DISTRIBUTED, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN ANY JURISDICTION WHERE ITS DISSEMINATION, PUBLICATION OR DISTRIBUTION WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS APPLICABLE TO SUCH JURISDICTION.

The mandatory full public tender offer described in this press release will be promoted by OEP Danzig BidCo S.p.A. over all the ordinary shares of Digital Value S.p.A..

This press release does not constitute an offer, invite, or solicitation to buy or otherwise purchase, subscribe, sell or otherwise dispose of shares of Digital Value S.p.A..

Before the beginning of the Tender Period, as required by the applicable regulations, the Offeror will publish the Offer Document, which the shareholders of Digital Value S.p.A. shall carefully examine.

The Offer will be launched exclusively in Italy and will be made on a non-discriminatory basis and on equal terms to all holders of ordinary shares of Digital Value S.p.A.. The Offer will be promoted in Italy as Digital Value S.p.A.'s shares are listed on the Euronext Milan, organised and managed by Borsa Italiana S.p.A. and, except for what is indicated below, is subject to the obligations and procedural requirements provided for by Italian law.

*The Offer is not and will not be made in the United States (or will not be directed at U.S. Persons, as defined by the U.S. Securities Act of 1933, as subsequently amended), Canada, Japan, Australia and any other jurisdictions where making the Offer therein would not be allowed without any approval by any regulatory authority or without any other requirements to be complied with by the Offeror (such jurisdictions, including the United States, Canada, Japan and Australia, jointly "**Other Countries**"), neither by using national or international instruments of communication or commerce of the Other Countries (including, for example, postal network, fax, telex, e-mail, telephone and internet), nor through any structure of any of the Other Countries' financial intermediaries or in any other way.*

A copy of any document that the Offeror will issue in relation to the Offer, or portions thereof, is not and shall not be sent, nor in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries. Anyone receiving such documents shall not distribute, forward or send them (neither by postal service nor by using national or international instruments of communication or commerce) in the Other Countries.

Any tender in the Offer resulting from solicitation carried out in violation of the above restrictions will not be accepted.

This press release and any other document issued by the Offeror in relation to the Offer do not constitute and are not part neither of an offer to buy or exchange, nor of a solicitation to offer to sell or exchange financial instruments in the United States or in the Other Countries. Financial instruments cannot be offered or sold in the United States unless they have been registered pursuant to the U.S. Securities Act of 1933, as subsequently amended, or are exempt from registration. Financial instruments offered in the context of the transaction described in this press release will not be registered pursuant to the U.S. Securities Act of 1933, as subsequently amended, and OEP Danzig BidCo S.p.A. does not intend to carry out a public offer of such financial instruments in the United States. No financial instrument can be offered or transferred in the Other Countries without specific approval in compliance with the relevant provisions applicable in such countries or without exemption from such provisions.

Tendering in the Offer by persons residing in jurisdictions other than Italy may be subject to specific obligations or restrictions imposed by applicable legal or regulatory provisions of such jurisdictions. Recipients of the Offer are solely responsible for complying with such laws and, therefore, before tendering in the Offer, they are responsible for determining whether such laws exist and are applicable by relying on their own advisors. The Offeror does not accept any liability for any violation by any person of any of the above restrictions.