



CONFIDENTIAL

To: The shareholders of Digital Value S.p.A.

16th March 2026

Dear shareholders of Digital Value S.p.A.,

Re: Investment by One Equity Partners IX-B SCSp

We refer to the indirect initial investment in Digital Value S.p.A. (the “**Portfolio Company**”) made on 5 March 2026 by One Equity Partners IX-B SCSp (the “**OEP IX Lux Fund**”) (together with One Equity Partners IX, L.P., an Ontario fund, and One Equity Partners IX-A, L.P., a Delaware fund (the “**OEP IX Non-Lux Funds**” and, collectively with the OEP IX Lux Fund, referred to as the “**OEP IX Funds**”). Following the initial investment, the OEP IX Funds together indirectly controlled approximately 59.49% of the voting rights in the Portfolio Company. Subsequent acquisitions of the Portfolio Company’s shares have been made on the market and may continue to be made. As at 13 March 2026, the OEP IX Funds together indirectly controlled 64.49% of the voting rights in the Portfolio Company. As a result of the initial investment, a mandatory tender offer on the remaining shares will be promoted on all the outstanding shares of the Portfolio Company within the terms provided for by law.

The OEP IX Lux Fund is managed by Alter Domus Management Company S.A. (“**Alter Domus**”). The OEP IX Non Lux Funds are managed by OEP Capital Advisors, L.P..

Alter Domus are required by the EU Alternative Investment Fund Managers Directive (“**AIFMD**”) to send this notification of certain items of information to the Recipients.

Alter Domus maintains comprehensive policies and procedures designed to prevent and manage actual or potential conflicts of interest which may arise in the context of its investments and to ensure that any agreements we have with investee companies are concluded at arm’s length. These are available for further discussion as needed.

It is not Alter Domus’ practice to issue general communications to the employees of the companies in which funds managed by Alter Domus invest. If this were to be necessary, we would, in the normal course of events, do so through the Portfolio Company’s board of directors.

Please do not hesitate to contact us if you have any questions in relation to this notification letter.



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alterDomus*

Yours faithfully,

Alter Domus Management Company S.A.



Alain Delobbe

Head of AIFM



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