

PRESS RELEASE

DIGITAL VALUE, 2025 PRELIMINARY RESULTS: REVENUE OF €640,1 MILLION, CONSOLIDATED NET FINANCIAL POSITION +114,7 MILLION.

Milan, January 30, 2026 – Digital Value S.p.A. (Ticker DGV), a leading operator in Italy's ICT sector for both public and private segments and listed on the Euronext Milan segment, announces the preliminary consolidated revenue figures as of December 31, 2025, approved by the Board of Directors on January 30, 2026. These figures are unaudited.

Highlights of the Fiscal Year as of December 31, 2025

Consolidated revenue as of December 31, 2025, amounts to €640,1 million¹.

The Consolidated Net Financial Position (NFP) as of December 31, 2025¹ stands at +€114,7million.

¹ Unaudited management data

The full 2025 financial results will be approved by the Board of Directors on April 2, 2026.

The executive responsible for preparing the company's accounting documents, Alessandro Pasqualin, declares under paragraph 2 of Article 154-bis of the Consolidated Finance Act that the accounting information related to the revenue as of December 31, 2025, for the Digital Value Group corresponds to the documentary evidence, books, and accounting records.

This press release is available on Digital Value's website at <https://www.digitalvalue.it>, in the Investor Relations/Press Releases section.

Digital Value S.p.A.

Digital Value S.p.A., headquartered in Rome and active across Italy, leads a group that is one of the key players in the country's IT solutions and services sector, with consolidated revenue of €815,8 million and over 500 employees (source: consolidated financial statements as of December 31, 2024). The Group engages in research, design, development, and commercialization of ICT solutions and

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Rea: RM 1554887
Cap. Soc. i.v. 1.588.885,60€



services aimed at the digital transformation of large accounts operating in strategic sectors of the national economy—Telecommunications, Transportation, Utilities, Finance, Industry, and Public Administration—which represent the driving segments of the ICT market.

Digital Value integrates unique and specialized expertise, offering comprehensive solutions to meet the technological innovation needs of key market segments, resulting from consistent and significant growth. The Group's success stems from its unique competencies, know-how, and the specialization of its human resources, as well as its proven ability to plan, implement, and manage innovative and functional digitalization projects for its clients. Digital Value has been listed on the Euronext Milan market since May 2023.

For information

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