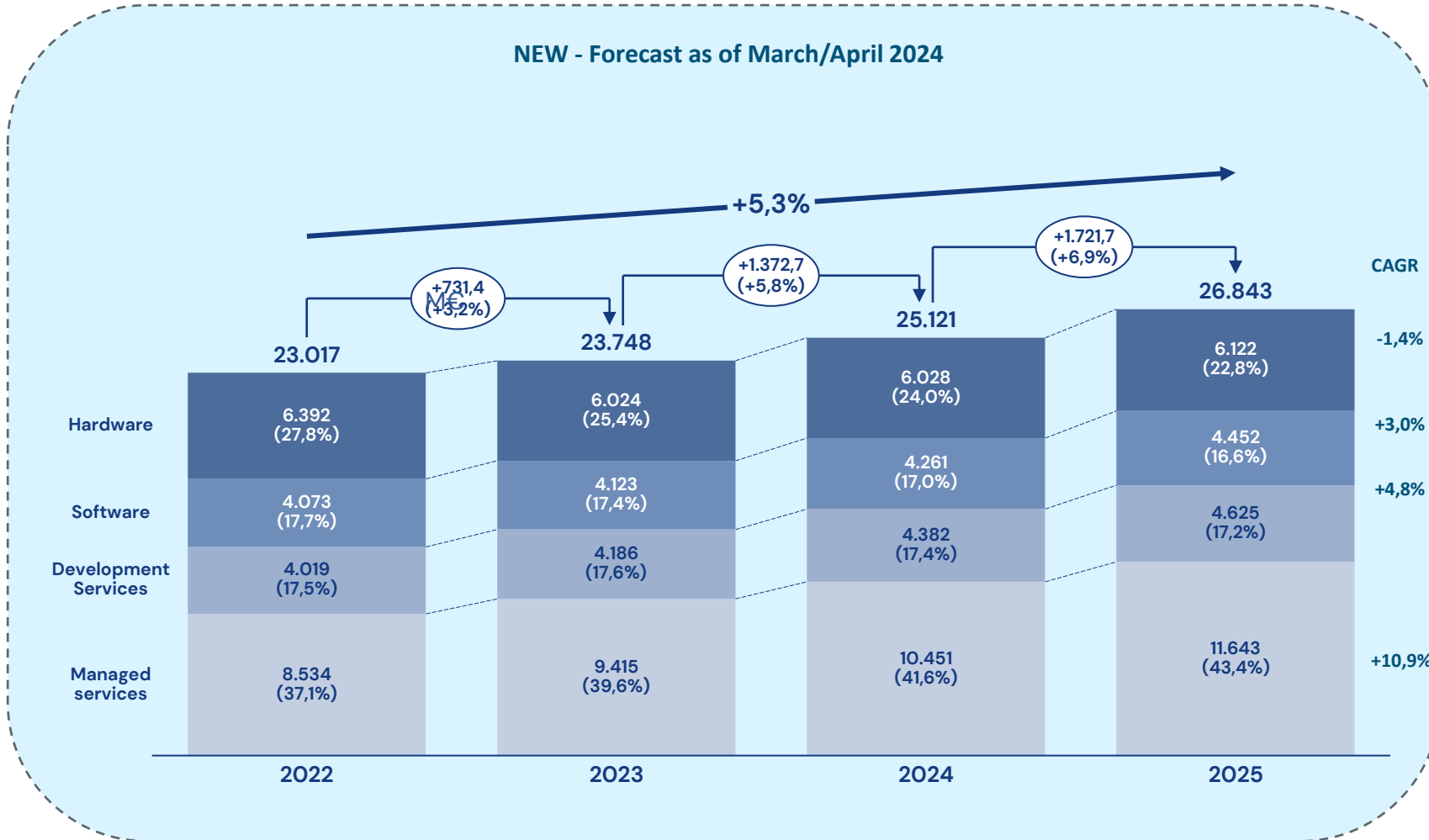


Preliminary Result 1H24



Information Technology Market Italy 2023-2025 (March 2024)

Information Technology Market size 2022-2025 projection shows a 2024 growth of +5,8% versus 2023

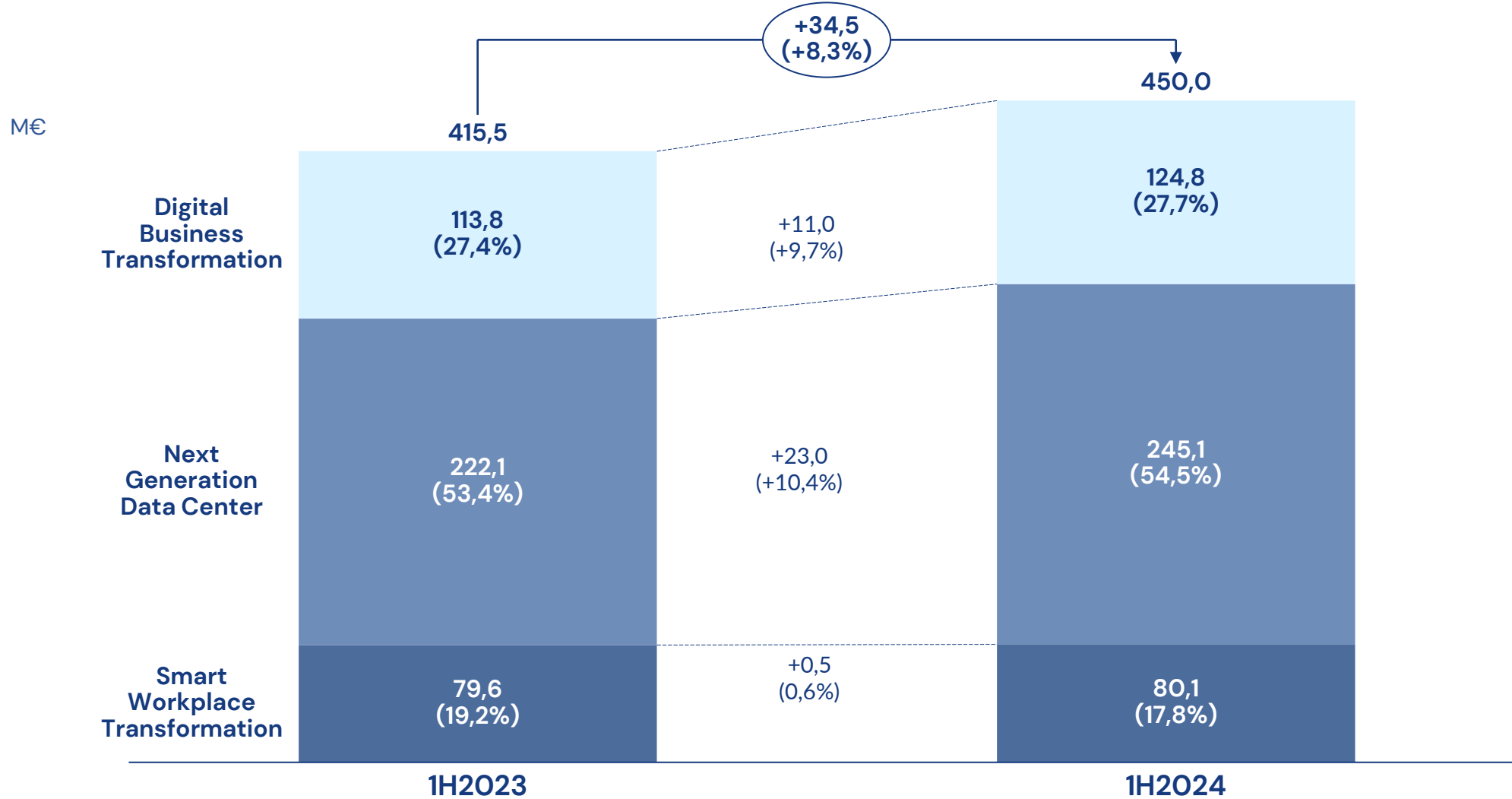


Source: Company analysis, Anitec-Assinform, Netconsulting mar-apr24

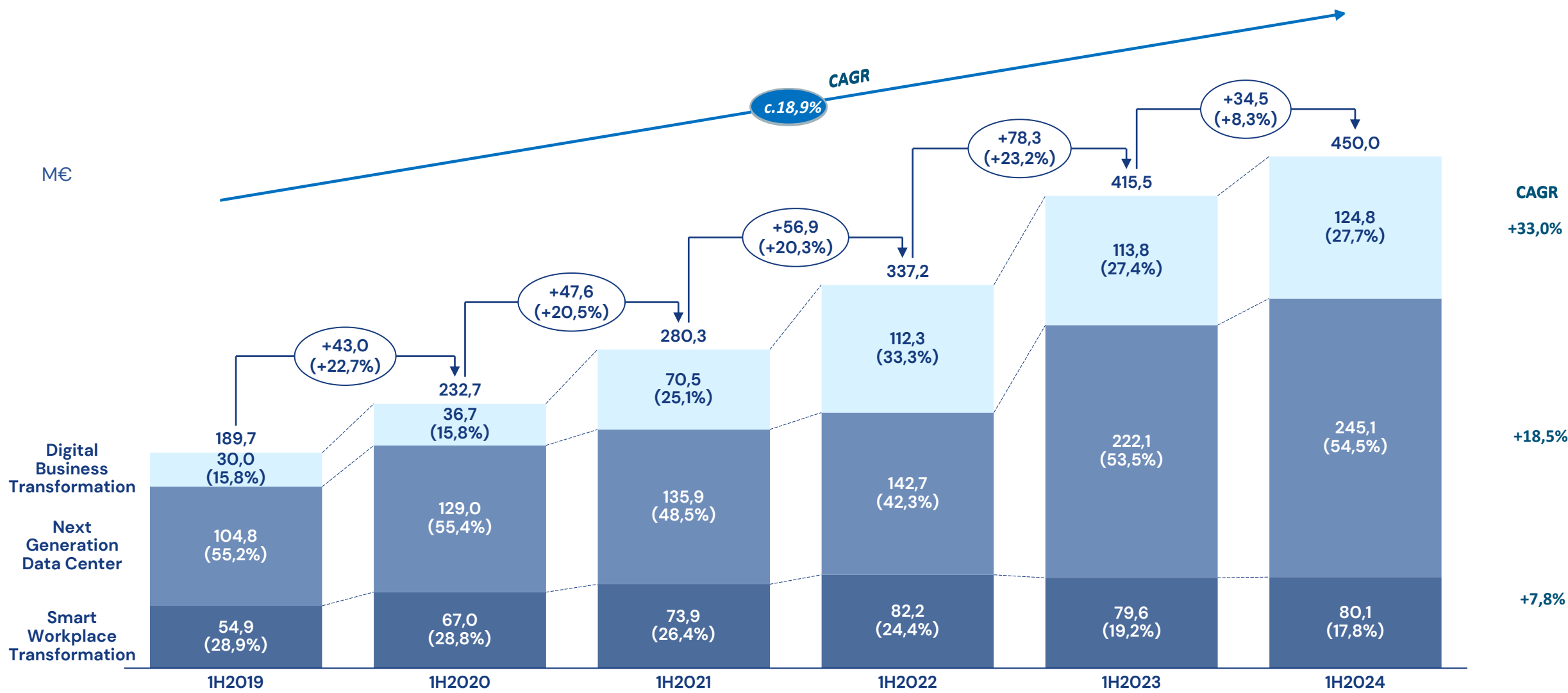
- Hardware: Mainframes; Servers; Storage; PCs and Tablets; Monitors; Printers and consumables; Networking; Security HW and Appliances; POS; Accessories and other HW
- Software: Operating systems; Infrastructure software; Productivity and CPM; Application software
- Development Services: Professional services custom SW development; Professional services SW maintenance; System Integration; Training; ICT consulting
- Managed Services: Data Processing; Information System Outsourcing; Document Management Outsourcing; Desktop and Fleet Management; Application Management; Cloud Computing (IaaS, PaaS, SaaS); Hosting; Housing & Colocation; Hardware Maintenance

Preliminary Results 1 Half 2024

Revenues 1H24 reported by Line of Business – 450M€, +34,5M€ +8,3% YoY
overacheiving overall market growth of about +5,8%

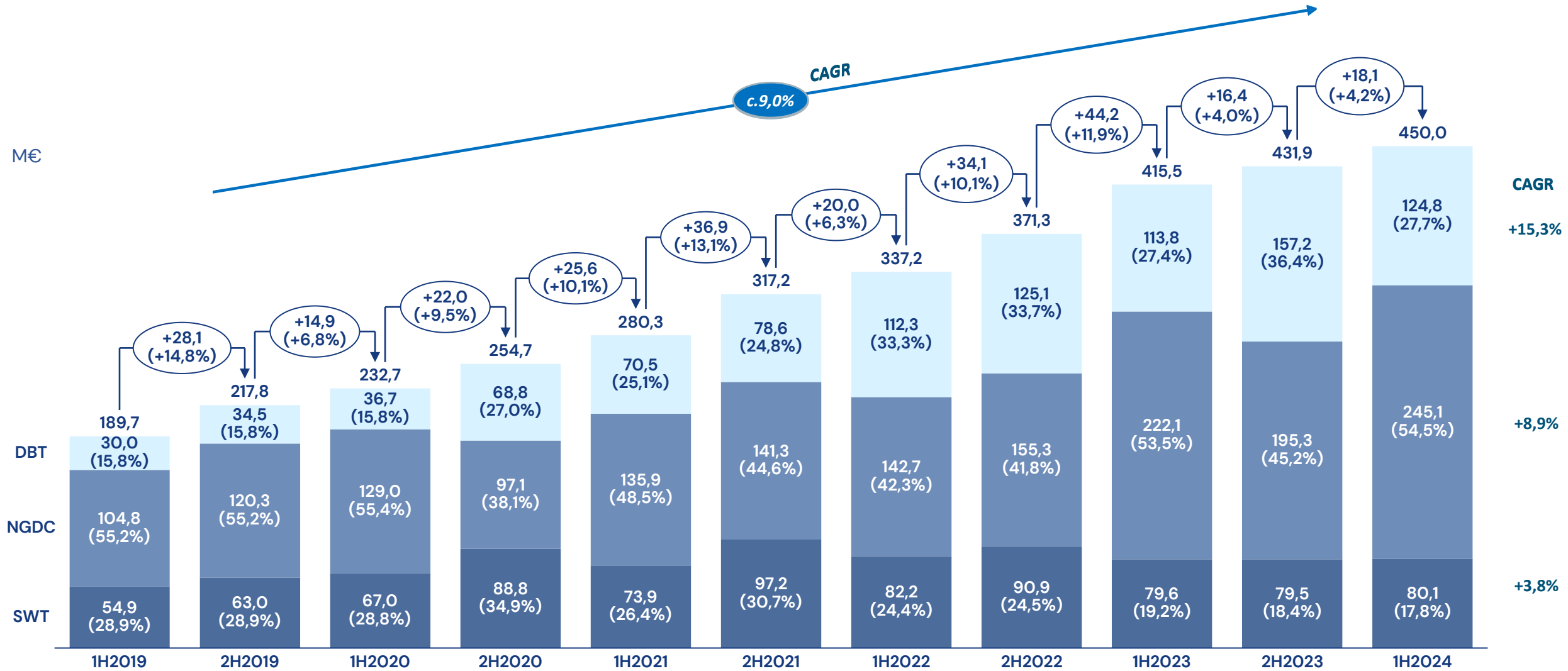


Revenues* reported for the sixth first Half in a row revenue growth cagr 18,9%



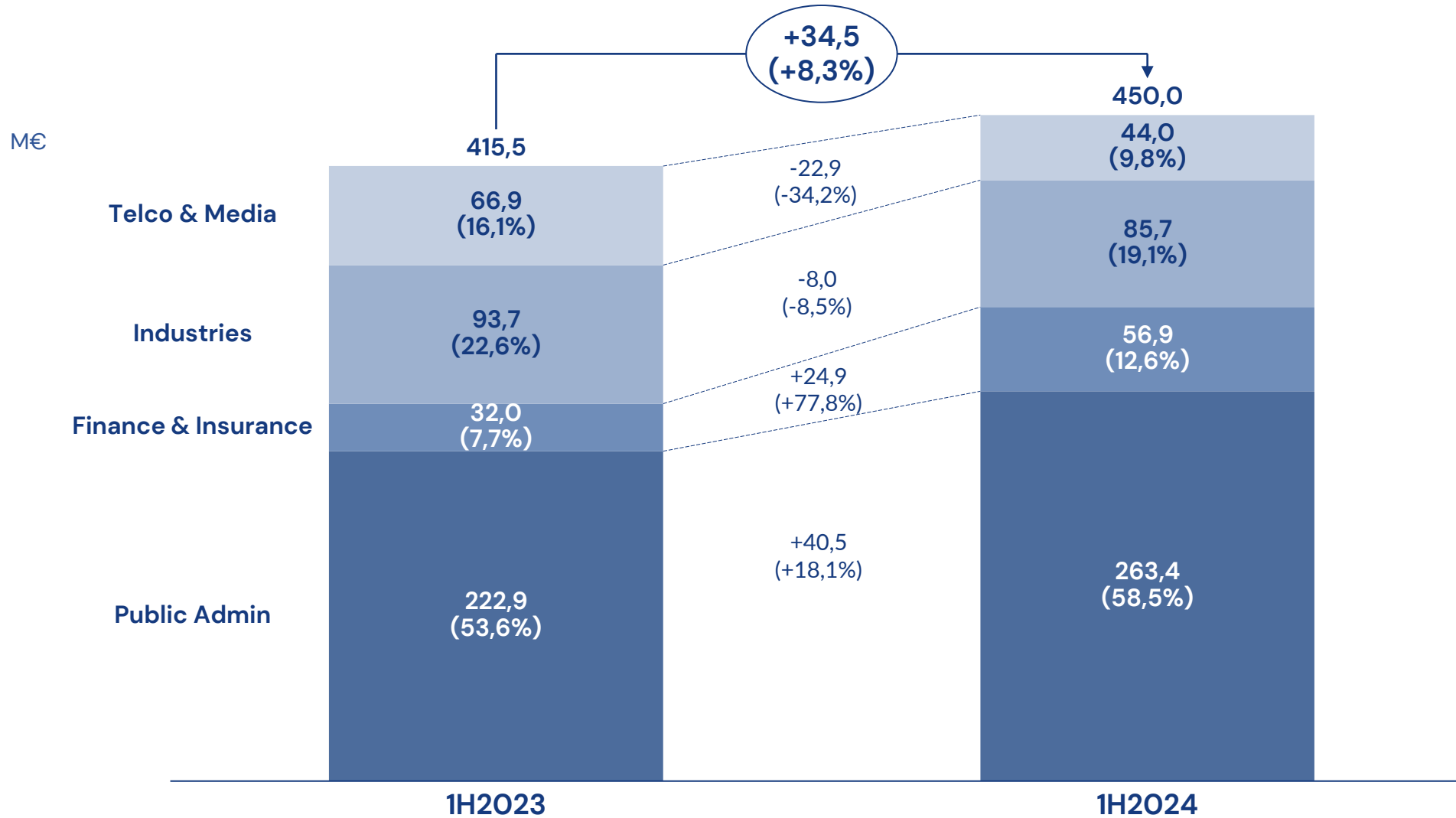
* Pro forma to include TT Tecnosistemi

Revenues* reported by Line of Business – 11° semester in a row with revenue growth, Cagr per semester 9,0%

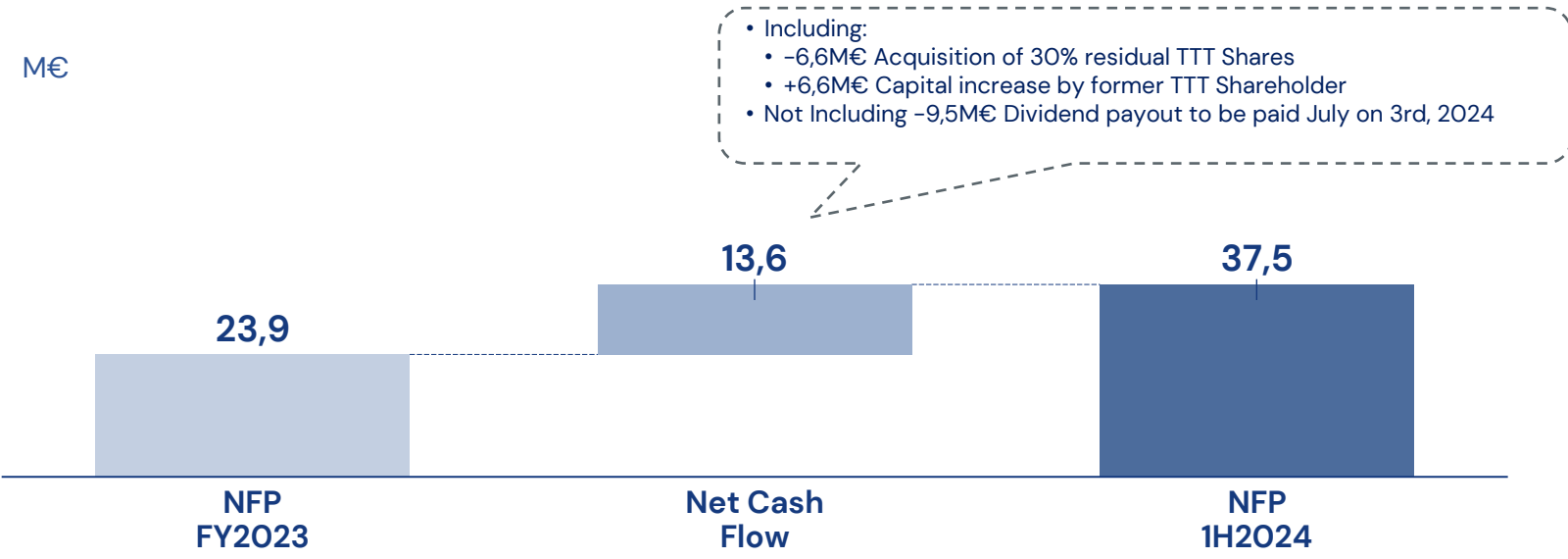


* Pro forma to include TT Tecnosistemi

Revenues 1H24 reported by Vertical



Net Financial Position



Note: + «Cash positive»; - «Cash absorbtion»

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