

PRESS RELEASE

PUBLICATION OF THE PROSPECTUS RELATING TO THE LISTING ON EURONEXT MILAN OF THE ORDINARY SHARES OF DIGITAL VALUES S.P.A.

Rome, 5 May 2023 - Following the press release issued on 3 May 2023, Digital Value S.p.A. (the "Company" Ticker DGV), the leading operator in Italy in the ICT infrastructure sector and Euronext Tech Leaders company listed on the EGM, announces that today the registration document, information note on the securities and the summary (together, the "Prospectus"), relating to the listing of the Company's ordinary shares on the Euronext Milan regulated market, were filed with CONSOB (National Commission for Companies and the Stock Exchange) as well as made available to the public at the Company's registered office on its website (www.digitalvalue.it).

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Equita SIM S.p.A. and Intesa Sanpaolo S.p.A. act as Co-Listing Agents. Intesa Sanpaolo S.p.A. also acts as Specialist Operator.
BDO Italia S.p.A. is the independent auditor.

The Company was assisted by Gatti Pavesi Bianchi Ludovici as legal advisor, by BDO Italia - Capital Markets division - and by PwC Capital Markets & Accounting Advisory Services as consultants for the translisting process on the regulated market. Studio Professionale Associato a Baker & McKenzie assisted the Co-Listing Agents.

Digital Value SpA

Digital Value S.p.A., headquartered in Rome with activities nationwide, leads a Group that is one of the reference operators in Italy in the field of IT solutions and services with consolidated revenues of €708.5 million and over 400 employees (source: consolidated balance sheet as of December 31, 2022). The Group carries out research, design, development, and marketing activities of ICT solutions and services for the digitalization of large account clients operating in the strategic sectors of the country's economy - Telecommunications, Transportation, Utilities, Finance, Industry, and Public Administration - representing the driving segment of the ICT market. Digital Value consolidates unique and specialized skills, capable of offering comprehensive coverage of the technological innovation needs of key market segments, the result of a path of constant and significant growth.

The Group's success is based on the uniqueness of skills, know-how, and specialization of its human resources as well as on the recognized ability to plan, implement, and manage innovative project solutions functional to the digitalization of the client.

Digital Value S.p.A.

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C.F. - P. IVA e Numero
Registro Imprese di Roma:
10400090964
Rea: RM 1554887
Cap. Soc. i.v. 1.554.957,60€



Digital Value has been listed on the Euronext Milan market since May 2023.

Per informazioni

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S.p.A.**

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