

NOTICE OF TOTAL VOTING RIGHTS

(drawn up pursuant to art. 85-bis, paragraph 4-bis, of
Consob Regulations 11971/99)

Rome, 16 May 2023

The following table shows the data relating to the number of voting rights that can be exercised in relation to the outstanding ordinary shares of Digital Value S.p.A. (the "Company") as of today, taking into account the increase in voting rights since 10 May 2023 (the "Trading Start Date"), the start date of trading of the Company's ordinary shares on Euronext Milan, pursuant to art. 127-quinquies of Italian Legislative Decree 58/1998, as subsequently amended and supplemented, and in application of the provisions of the Company's Articles of Association.

	Situation to date		Situation prior to the Trading Start Date	
	no. of voting rights	no. of shares	no. of voting rights	no. of shares
Total of which:	16,421,809	9,969,576	9,969,576	9,969,576
Ordinary shares (regular dividend) ISIN IT0005347429 Current coupon number: 2	3,517,343	3,517,343	9,969,576	9,969,576
Ordinary shares with increased voting rights (regular dividend) ISIN <u>IT0005545022</u> Current coupon number: 2	12,904,466	6,452,233	-	-

Digital Value S.p.A.

Headquarter ROMA:
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Altre sedi:
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Modena, Napoli, Prato
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C.F. - P. IVA e Numero
Registro Imprese di Roma:
10400090964
Rea: RM 1554887
Cap. Soc. i.v. 1.554.957,60€

Digital Value SpA

Digital Value S.p.A., headquartered in Rome with activities nationwide, leads a Group that is one of the reference operators in Italy in the field of IT solutions and services with consolidated revenues of €708.5 million and over 400 employees (source: consolidated balance sheet as of December 31, 2022). The Group carries out research, design, development, and marketing activities of ICT solutions and services for the digitalization of large account clients operating in the strategic sectors of the country's economy - Telecommunications, Transportation, Utilities, Finance, Industry, and Public Administration - representing the driving segment of the ICT market. Digital Value consolidates unique and specialized skills, capable of offering comprehensive coverage of the technological innovation needs of key market segments, the result of a path of constant and significant growth.

The Group's success is based on the uniqueness of skills, know-how, and specialization of its human resources as well as on the recognized ability to plan, implement, and manage innovative project solutions functional to the digitalization of the client.

Digital Value has been listed on the Euronext Milan market since May 2023.

Per informazioni

**Digital Value
S.p.A.**

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