

DIGITAL VALUE: BORSA ITALIANA S.P.A. PROVIDES FOR LISTING ON THE EURONEXT MILAN REGULATED MARKET.

Rome, 2 May 2023 - Digital Value (the “**Company**”, Ticker DGV), reference operator in Italy in the ICT infrastructure sector and Euronext Tech Leaders company listed on EGM), announces that, today, with provision no. 8943, Borsa Italiana S.p.A. (“**Borsa Italiana**”), ordered the listing of the Company's ordinary shares on the Euronext Milan regulated market, organised and managed by Borsa Italiana (“**Euronext Milan**”).

With the same provisions, Borsa Italiana ordered the simultaneous delisting of the Company's ordinary shares from the Euronext Growth Milan multilateral trading system, organised and managed by Borsa Italiana (“**Euronext Growth Milan**”).

The Company also submitted an application to Borsa Italiana for admission of its ordinary shares to trading on Euronext Milan.

The start date of trading on Euronext Milan and the simultaneous delisting from Euronext Growth Milan of the Company's ordinary shares will be established by Borsa Italiana with subsequent notice, subject to the issue of the authorisation by Consob to publish the prospectus.

It should also be noted that, pursuant to articles 70, paragraph 8 and 71, paragraph 1-bis, of the Issuers' Regulation adopted by Consob with its decision no. 11971 of 14 May 1999 (the “**Issuers' Regulation**”), the Company adhered to the *opt-out* regime envisaged by the aforementioned articles, availing itself of the right to derogate from the obligations of publication of the information documents envisaged by Annex 3B of the Issuers' Regulation on occasion of significant transactions for merger, spin-off, share capital increase through the contribution of assets in kind, acquisitions and disposals.

Digital Value S.p.A

Digital Value S.p.A., with headquarters in Rome and operating throughout Italy, heads a Group that includes Italy's leading operators in the ICT services and solutions sector, with consolidated revenues of €708.5 million and over 400 employees (source: consolidated financial statements of 31 December 2022). The Group works in the research, design, development and sales of ICT services and solutions for the digitalisation of large account clients working in strategic sectors of the country's economy - Telecommunications, Transport, Utilities, Finance, Industry and Public Administration - which represent the driving segment of the ICT market. As a result of its significant constant growth, Digital Value embodies a unique range of specialised skills, providing complete coverage of all technological innovation requirements in key market segments.

The Group's success is the result of the unique combination of skills, know-how and the specialisation of its human resources, as well as its acknowledged ability to plan, implement and manage innovative design solutions that are functional to the digitalisation needs of its clients.

Digital Value has been listed on the Euronext Growth Milan market since November 2018.

Digital Value S.p.A.

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Tax Code - VAT No. and Rome
Companies' Register:
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Economic and Administrative
Index: RM 1554887
Share Capital



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