

PRESS RELEASE

DIGITAL VALUE: 2025 POTENTIAL REVENUE EXPECTATIONS

Rome, March 16, 2023 – With reference to information published in the financial press with respect to the potential expectation that in 2025 the group's revenues may exceed €1 billion, Digital Value (the "Company", Ticker DGV), reference operator in Italy in the ICT infrastructure sector and Euronext Tech Leaders company listed on EM), points out that this value represents the approximate average of the estimates of the five financial analysts covering the Digital Value share (Mediobanca, CFO Brokerage Company, Intesa San Paolo, Equita, Banca Akros).

All the reports prepared by the above-mentioned financial analysts are available on the website www.digitalvalue.it, in the section reserved for investors.

Digital Value SpA

Digital Value S.p.A., headquartered in Rome with activities nationwide, leads a Group that is one of the reference operators in Italy in the field of IT solutions and services with consolidated revenues of €708.5 million and over 400 employees (source: consolidated balance sheet as of December 31, 2022). The Group carries out research, design, development, and marketing activities of ICT solutions and services for the digitalization of large account clients operating in the strategic sectors of the country's economy - Telecommunications, Transportation, Utilities, Finance, Industry, and Public Administration - representing the driving segment of the ICT market. Digital Value consolidates unique and specialized skills, capable of offering comprehensive coverage of the technological innovation needs of key market segments, the result of a path of constant and significant growth.

The Group's success is based on the uniqueness of skills, know-how, and specialization of its human resources as well as on the recognized ability to plan, implement, and manage innovative project solutions functional to the digitalization of the client.

Digital Value has been listed on the Euronext Milan market since May 2023.

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